

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 217-2003-EQ-00106

**In the Matter of the Liquidation of
The Home Insurance Company**

[PROPOSED]

**ORDER APPROVING SETTLEMENT AGREEMENT WITH
ARCHDIOCESE OF SAINT PAUL AND MINNEAPOLIS**

On consideration of (a) the motion of Roger A. Sevigny, Insurance Commissioner for the State of New Hampshire, as Liquidator (“Liquidator”) of The Home Insurance Company (“Home”), for an order approving a Settlement Agreement and Mutual Release (“Settlement Agreement”) between the Archdiocese of Saint Paul and Minneapolis, on its own behalf and as successor to the Diocese of Saint Paul (collectively the “Archdiocese”), and the Liquidator, and (b) the supporting Affidavit of Peter A. Bengelsdorf, it is hereby found and ORDERED as follows:

1. The Settlement Agreement is reasonable, prudent, and in the best interests of the liquidation of Home;

2. The Liquidator’s Motion for Approval of Settlement Agreement with Archdiocese of Saint Paul and Minneapolis is granted, and the Settlement Agreement is approved; and

3. The Liquidator’s recommendation concerning the allowance of the proofs of claim of the Archdiocese is approved, and the Archdiocese’s claim is allowed as a Class II claim in the aggregate amount of \$14,200,000 subject to satisfaction of the conditions in the Settlement Agreement.

So Ordered.

Dated: _____

Presiding Justice